

blue bond accelerator[®]

Technical Assistance Facility

Turn your ocean-positive project into a high-integrity blue bond — with expert support, global visibility, and funding along the way

Applications Open end September

Register Interest Now:

<https://bluebondaccelerator.org/issuebluebonds/>

The Blue Bond Accelerator enables issuers to transition from concept to issuance in the Regenerative and Sustainable Blue Economy, catalysing high-impact socially-inclusive projects backed by long-term capital and strong stakeholder management.

The Regenerative & Sustainable Blue Economy: Context & Opportunity



6x more
sustainable food
by 2050



40x more
renewable energy
by 2050



12 million more
jobs
by 2030



35% of the
greenhouse gas
emissions
reductions needed



\$15.5 trillion in
benefits from
sustainable ocean
investments by
2050



Billions of people
made more
resilient

Key Challenges

- 01** LIMITED KNOWLEDGE, CAPACITY AT AN ISSUER AND SYSTEMIC LEVEL
- 02** INSUFFICIENT PIPELINE AND BANKABILITY
- 03** HIGH UPFRONT COSTS AND EFFORT
- 04** LACK OF CLARITY ON DEFINITIONS, STANDARDS, AND METRICS
- 05** LIMITED ACCESS TO INVESTOR COMMUNITY AND DE-RISKING MECHANISMS

blue bond accelerator[®] ACCELERATING CREDIBLE BLUE BOND ISSUANCE AT SCALE



MARKET BUILDER

Knowledge
sharing &
Ecosystem
building



TECHNICAL ADVISOR

Support pipeline
building, issuance
process, alignment to
benchmarks, and
exposure to investor
community



CONVENER

Convening market
stakeholders for
collaborative
action

What our Technical Assistance Facility offers



Technical Assistance
& Cost-Sharing



Framework
Alignment



Investor
Visibility

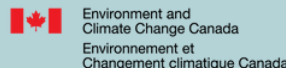


Partner
Connections

Our Partners



PAUL M. ANGELL
FAMILY FOUNDATION



Legal Partner:



Assurance Partner:



This project is supported by the Ocean Risk and Resilience Action Alliance through funding from the Paul M. Angell Family Foundation, the Government of Canada, through Environment and Climate Change Canada, and the UK Government, through the Department for Environment, Food and Rural Affairs.

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For more details please contact: info@bluebondaccelerator.org

<https://bluebondaccelerator.org/>

Are you ready to issue a blue bond? We'll help you get there

Our Offer

We want to hear from issuers who are ready for high-quality, standards-aligned investment ready project pipeline.

- **Successful applicants** will receive 5 months of free technical assistance.
- **Other promising applicants** will receive needs-based support in the form of building pathways to market and developing credible pipelines, framework input, eligibility checks and inclusion in the BBA database for potential future support.

Preference given to first time issuers of blue bonds as well as blue use of proceeds and blue KPIs

Who should apply?

Eligibility



Prospective issuers

- Sovereigns, Sub-sovereigns, Corporates or Financial Institutions



Standards Alignment

Willingness to align with one or a combination of:

- ICMA principles
- Bonds to Finance the Sustainable Blue Economy: A Practitioner's Guide
- IFC Blue Finance Guidelines
- UNEP FI Recommended Exclusions for Sustainable Blue Economy Financing
- UNGC Practical Guidance to Issue a Blue Bond

Selection Criteria



Investment Sectors focus

A minimum of 2 ideally:

- Ocean Conservation
- Sustainable Seafood
- Circular Economy & Blue Technology
- Sustainable Blue Infrastructure
- Ocean-based Renewable Energy
- Ridge to Reef



Geography

Eligible countries and states in the Asia Pacific region that fall under:

- OECD's Official Development Assistance (ODA) list
- World Bank's low & middle-income countries (LIMIC)

And others with vulnerable coastal areas

Limited Window opportunity to apply - Timelines below



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